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IN THE NATIONAL COMPANY LAW TRIBUNAL, DIVISION BENCH, CHENNAI 1A/619/2022... Notice of Hearing... Please take notice in the above matter...

S. Sathyavanarayan... We & Worth Associates & Consultants, Counsel for the Applicant, F.I. PRP Block - Rose Park, No.10, Santhi Nagar 1st Cross, Adambakkam, Chennai - 600 088

DDEV PLASTIKS INDUSTRIES LIMITED... Regd Office: 2B, Pretoria Street, Kolkata - 700 071... Telephone: +91-033-2282 2744/3435/9898/9871

NOTICE OF 48TH ANNUAL GENERAL MEETING ELECTRONIC VOTING AND DIVIDEND

The Ministry of Corporate Affairs ("MCA") has vide its Circular No. 09/2023 dated 25.09.2023 read with its Circular No.20/2020 dated 05.05.2020... The AGM Notice and Annual Report will be made available on the website of the Company...

Members may note that the Board of Directors had at its meeting held on 20th May 2024 recommended dividend @ 100% (i.e. Re. 1 per fully paid up equity share of Re. 1/- each)...

BCL Industries limited

Regd. Office: Hazri Rattan Link Road, Bahadina-151001 (Punjab)... Ph.: 0164-2240163, 2240443, 2211628, Fax: 0164-5003638

NOTICE OF 48TH ANNUAL GENERAL MEETING, E-VOTING, REMOTE E-VOTING AND RECORD DATE

In compliance with the circulars issued by Ministry of Corporate Affairs dated 8th April 2020, 13th April 2020, 13th April 2020, 5th May 2020 and 28th December 2023 ("MCA Circulars") and Securities Exchange Board of India dated 12th May 2020, 15th January 2021 and 5th January 2023 ("SEBI Circulars")...

Dispatch of Annual Report and AGM Notice through e-mail... Shareholders are hereby informed that M/s. Link Intime India Pvt. Limited for and behalf of the Company, have e-mailed the Annual Report for 2023-24...

Manneer of e-voting... The process of remote e-voting or e-voting during the AGM for the Members holding shares in dematerialised mode or physical forms who have not registered their email addresses, has been provided in the AGM Notice...

Manneer of registering/ updating the e-mail addresses... Shareholders holding shares in physical modes and have not registered/ updated their e-mail addresses with the Company may get the same registered/ updated...

Dividend Record date & Cut-off date... The cut-off date for determining entitlement for dividend and e-voting is Wednesday, 11th September 2024...

Details regarding remote e-voting... The remote e-voting shall commence on Monday, 16th day of September 2024 at 9:00 A.M. and will end on Wednesday, 18th day of September 2024 at 5:00 P.M.

Post Dispatch Acquisition of shares... Any person who acquires shares and become member of the Company after dispatch of the AGM Notice on 23rd August 2024 and holding shares as on cut-off date i.e. Wednesday, 11th September 2024 may also obtain login ID and password by sending an email to delhi@linkintime.com...

Queries and Grievances... In case of any query/grievance in respect of non-receipt of Annual Report and AGM Notice through e-mail and e-voting, Members may contact Mr. Sunil Mishra or Ms. Shikha Karakoti at 011-49411000 or can contact RTA helpline by sending a request at instamem@linkintime.com...

Place : Bathinda (Punjab) Date : 24/08/2024

Ajeet Kumar Thakur (Company Secretary)

This is an advertisement issued, pursuant to regulation 30 (1) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, for information purposes only.



Our Company, Muthoot Fincorp Limited ("Company" or the "Issuer") was incorporated in the Republic of India under the Companies Act, 1956, as amended as a public limited company on June 10, 1997 at Trivandrum and registered as a Non-Banking Financial Company ("NBFC") vide registration number N-16.00170 under the meaning of the Reserve Bank of India Act, 1934, as amended (the "RBI Act").

Registered office: Muthoot Centre, TC No 27/2022 Purnam Road Trivandrum - 695 001, Kerala. Tel: +91 471 491 1550. Email: cs@muthoot.com; Corporate office: Muthoot Centre, Near Spencer Junction, M.G. Road, Trivandrum - 695 039, Kerala. Tel: +91 471 491 1430. Email: cs@muthoot.com; Compliance Officer and Company Secretary: Sachu Sivas. Email: sachu.sivas@muthoot.com; Tel: +91 471 491 1621; Chief Financial Officer: Thomas Muthoot. Email: thomas@muthoot.com; Tel: +91 484 4161616

Link to download the Abridged Prospectus: https://www.muthootfincorp.com/wp-content/uploads/2024/08/Muthoot-Fincorp-Tranche-I-Abridged-Prospectus.pdf

PROMOTERS OF THE COMPANY

(i) Thomas John Muthoot, Email: muthoot@muthoot.com; Tel: +91 471 481 1505, (ii) Thomas George Muthoot, Email: muthoot@muthoot.com; Tel: +91 484 416 1650 and (iii) Thomas Muthoot, Email: muthoot@muthoot.com; Tel: +91 484 416 1616. For further details, please see "Our Promoters" on page 158 of the Shelf Prospectus.

PUBLIC ISSUE BY MUTHOOT FINCORP LIMITED, "COMPANY" OR "ISSUER" OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT AGGREGATING TO ₹10,000 LAKHS ("BASE ISSUE") WITH GREEN SHEET OPTION OF UP TO ₹25,000 LAKHS AGGREGATING TO ₹35,000 LAKHS ("TRANCHE I ISSUE") ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹2,00,00,00,000 LAKHS AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED AUGUST 23, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED AUGUST 23, 2024 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTE THE PROSPECTUS ("PROSPECTUS").

CREDIT RATING : "CRISIL AA-Stable" by CRISIL Ratings Limited

The rating of the NCDs indicates that instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations and carry very low credit risk. The following are the salient terms of the NCDs to be issued pursuant to the Tranche I Prospectus dated August 23, 2024.

Table with columns: Options, Nature, Tenure, Frequency of Interest Payment, Minimum Application, In multiples of, Face Value of NCDs (₹ NCD), Issue Price (₹ / NCD), Mode of Interest Payment Redemption, Coupon (₹ per annum for all Categories), Coupon Type, Redemption Amount (₹/NCD) on maturity for Debenture Holders for all Categories, Effective Yield (% per annum) for all Categories, Maturity/Redemption Date, and Paid up Call Option.

TRANCHE I ISSUE PROGRAMME

TRANCHE I ISSUE OPENS ON: WEDNESDAY, AUGUST 28, 2024. TRANCHE I ISSUE CLOSES ON: TUESDAY, SEPTEMBER 10, 2024

** This Tranche I Issue shall remain open for subscription on Working Days from 10.00 am to 5.00 pm (Indian Standard Time) during the period as indicated in the Tranche I Prospectus. Our Company, in consultation with the Lead Manager, considering closing the Tranche I Issue on such earlier date or extended date (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the Tranche I Issue and subject to not exceeding three days from filing of the Tranche I Prospectus with ROC, including any extensions) as may be decided by the Board of Directors or the Stock Exchange...

ASBA Simple, Safe Smart way of Application

UPI now available in ASBA for Retail Individual Investors ("RIIs") applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000/- applying through Designated Intermediaries, SCBSs or through the BSE Direct App / Web interface of Stock Exchange or any other permitted methods.

Information required under Section 30 of Companies Act, 2013

Contents of the Memorandum of Association of the Company as regard to its objects

Liability of Members: Limited by Shares

Amount of share capital of the Company as on June 30, 2024

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed by them at the time of signing of the Memorandum of Association

LISTING: The NCDs offered through the Tranche I Prospectus are proposed to be listed on BSE Limited ("BSE" or "Stock Exchange"), Our Company has received an 'in-principle' approval from BSE vide their letter no. DCS(MP/BI-BOND/16/24 dated August 21, 2024. BSE shall be the designated Stock Exchange for the issue.

GENERAL RISK: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited to list in any way deemed or construed that the Shelf Prospectus and Tranche I Prospectus has been deemed or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Shelf Prospectus and Tranche I Prospectus.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the Exchange to use its network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements applicable by the Exchange, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance requirements of the Investor or the Issuer or their guarantee, the accuracy or adequacy of the document.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of Registration dated July 23, 2022 bearing Registration No. N-16.00170 issued by the Reserve Bank of India under section 45IA of the Reserve Bank of India Act, 1934. However, the Company does not guarantee the accuracy or completeness of its financial statements, its management or any scheme or project of the Company.

DISCLAIMER CLAUSE OF CREDIT RATING AGENCY: A rating by CRISIL Ratings reflects CRISIL Ratings' current opinion on the likelihood of timely payment of obligations under the rated instrument and does not constitute an endorsement of the issuer or its securities. CRISIL Ratings does not guarantee the accuracy or completeness of its financial statements, its management or any scheme or project of the Company.

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